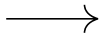


QUARTERLY CLIENT REVIEWS

Quarterly reviews are the ideal opportunity to provide critical assessments of client performance, benchmark key metrics, and build actionable plans. Now is the time to meet with your clients as a checkpoint to review goals they have set year to date and determine a course of action for the rest of the year. By using the Narrative report, we can compare quarters to quarters that directly preceded them, or the same quarter from the previous year. This allows for an internal trend analysis while simultaneously comparing the client to their industry.

Highlight your clients' financial health with the Narrative report.

ProfitCents offers trend and comparable quarterly analysis



NONPROFIT Reporting



Industry Data

- Discover real-time industry metrics
- Identify industry trends over time



Narrative

- Convert financials to a comprehensive written analysis
- Highlight strengths & weaknesses
- Benchmark client vs. industry



Analytical Procedures

- Automatically calculate expectations
- Standardized documentation
- Comply with audit & review guidelines

Utilize ProfitCents to offer innovative advice and dynamic perspective to your nonprofit clients.

“Take opportunities throughout the year to meet with your clients. Being proactive and setting up check points will help get ahead of any potential financial obstacles, enhancing their business's health.”



Shelbie Lebron
Customer Success Manager

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